日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Concepts Holdings Limited
Date Submitted	01/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :2221 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fpreceding	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the month	ו _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ig month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th			

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	498,982,992	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	498,982,992	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tio <u>n Schemes c</u>	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
26 August						
2014						
shares	Nil	Nil	Nil	Nil	Nil	40,000,000
(Note 1)						
2. N/A						
<u>(/ /)</u> shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
(11010-1)		Tota	al A. (Ordinai	rv shares)	Nil	
			(Preferenc		N/A	
			,	her class)	N/A	
Total funds raised d of options (State cu		onth from exerci	ise	Nil		
] /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
		<u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	())	`				
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	vrv charac)	Nil	
			``	ary shares) ce shares)	N/A	-
				ther class)	N/A N/A	-
			0)		11/11	-

Convertibles (i.e. C	Convertible i	into Shares	of the	e Issuer whic	h are to be List	ed)		
Class and descript	ion	Currency amount outstandii	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>		-						
		-						
		_						
Stock code (if Class of shar issuable <i>(Not</i> Subscription EGM approva	res te 1) price al date							
(if applicable)		, , ,	,					
(dd/mm/yyyy)))	(/ /)					
<u>2. N/A</u>		-						
		-						
		-						
Stock code (if	f listad)							
Class of shar								
issuable (Not								
Subscription								
EGM approva								
(if applicable)			`					
(dd/mm/yyyy))	(/ /)					
<u>3. N/A</u>		-						
		_						
		_						
Stock code (if	f listed)							
Class of shar								
issuable (Not	te 1)							
Subscription								
EGM approva								
(if applicable) (dd/mm/yyyy)		(/ /)					
4. N/A))					
		_						
		-						
		_						
Stock code (if							·	
Class of shar	es			—				
issuable (Not	· · ·							
Subscription EGM approva								
(if applicable)								
(dd/mm/yyyy)		(/ /)					
		,	,		Total C. (Ordina	ary shares)	Nil	
						ce shares)	N/A	_
					(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 27 February 2017, the Company entered into the Warrants Subscription Agreement with the Subscriber, pursuant to which, the Company conditionally agreed to issue and the Subscriber conditionally agreed to subscribe for 4,000,000 Warrants at the issue price of HK\$0.33 per Warrant. Each Warrant carries the right to subscribe for one Warrant Share at the exercise price of HK\$3.33 per Warrant Share. The Warrant Shares will be issued under the General Mandate. For details, please refer to the Company's announcement dated 27 February 2017. (Subject to the granting of permission by the Stock Exchange for the listing of and permission to deal in the Shares arising on		
	exercise of the Warrants on the Stock Exchange) (/ /) shares (Note 1)	NIL	NIL
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : Stat	te rency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : Star	te rency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price : Stat	te rency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/	res of shares of r issued issuer whic ng the may be onth issued suant pursuant ereto thereto as a close of the	No. of new shares of issuer issued during the month pursuant thereto					
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : Currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	month					 Type of Issue	
S. Schp dividend At price : currency							
Class of shares			'/)	(/ /		Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy)	N/A N/A	N/A	·/)	(/ /	Eom approvar auto.		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Image: State size size size size size size size siz			′/)	(/ /	Carloonation date :		6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue Issue of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy)	N/A N/A	N/A	′/)	(/ /			
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A Class of shares							
(dd/mm/yyyy)			'/)	(/ /			7.
Class of shares State Issue At price : State Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy)			'/)	(/ /	EGM approval date: (dd/mm/yyyy)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A N/A	<u>N/A</u>					
issue At price : currency date : (dd/mm/yyyy)							
FGM approval date: (/ /)			′/)	(/ /			8.
(dd/mm/yyyy)	NT/A	27/4	'/)	(/ /			
	N/A N/A	N/A			-		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
						10/1	10/11
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
		Total (Prefe	eren	`s ce s	dinar hares hares class	6) <u>N/A</u> 6) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	lssued Share

Remarks (if any):	
N/A	

Submitted by: Cai Jianwen
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.